Dear Friends,

As we reach the end of Caron’s 60th Anniversary year, we want to take the time to offer each of you our most heartfelt thanks for your gifts and support. Without you, Caron would be unable to provide high quality treatment and uncompromising care for thousands of families each year.

We had much to celebrate in 2017! On November 30, we held the grand opening of the Carole and Ray Neag Medical Center, a state-of-the-art facility that features an expanded detoxification center, rooms for patients with advanced medical needs, and a new location for our Older Adult Program. The Center more than doubles the number of beds dedicated to detoxification and medical supervision, while also housing the expansion of Neurofeedback Therapy, Chronic Pain Management, Trauma and Psychological Services, and Alternative Therapies.

In keeping with our commitment to make treatment accessible for as many people as possible Caron, over the past year, provided treatment services to more than 3,000 families through our treatment facilities and regional recovery centers. Tens of thousands of alumni and their families were served through Caron’s support groups and education and prevention programs. For those seeking treatment who could not afford it, Caron awarded close to $10 million in charity care.

The worsening of the opioid crisis presented new challenges in 2017. As a recognized leader, Caron leveraged our expertise to advocate for additional research, increased access to care, and the importance of prevention to solving the nation’s opioid crisis. We expanded our relationships with leaders across governmental and non-governmental organizations such as the National Institute on Drug Abuse, the Substance Abuse and Mental Health Services Administration, and the American Society for Addiction Medicine, and also worked with our community partners to identify possible solutions for the opioid crisis.

As public attention regarding unethical practices among certain aspects of the treatment sector increased, Caron focused its government affairs and thought leadership efforts on the issues of standards and ethics for treatment providers, and continued advocating for the rights of patients and families to receive quality treatment. Caron introduced a new Patient’s Bill of Rights for Addiction Treatment, which outlines how patients with substance use disorder should be treated ethically with quality-evidence- and outcomes-based care.

Those efforts resulted in significant news coverage and social media attention for Caron. Caron was featured in national and key regional outlets such as the New York Times, Associated Press, 20/20, USA Today, Bloomberg News, Philadelphia Inquirer and Palm Beach Post. Social media assured a steady stream of thought leadership pieces on LinkedIn, while live-tweeting from our engagements with Governors Tom Wolf, Chris Christie and Charlie Baker, the congressional hearing, and other significant events enabled us to shared real-time developments.

Looking back on an eventful and very successful year, we are keenly aware that these accomplishments were made possible by the generous support of our donors. Your gifts enable us to not only provide the best care possible, but to continue moving forward in an innovative manner to provide even better and more comprehensive services.

Sincerely,

Douglas Tieman
President/CEO

Steven Wall
Chairman, Board of Trustees
The Carole and Ray Neag Medical Center is the newest addition to the Caron campus in Pennsylvania and the next step in our commitment to provide world-class addiction treatment and behavioral healthcare services. The state-of-the-art facility is designed to welcome patients and families as they take their first step in their recovery.

"We wish to thank everyone who helped make this beautiful medical center a reality. We thank Caron employees, and all the individual and corporate donors from Berks County and across the country who generously contributed to this project, allowing Caron to offer enhanced addiction treatment. We are extremely proud to be a part of Caron's efforts to continually improve treatment programs, providing world-class, proven care to those who need it the most."

With sincere gratitude,
Carole and Ray Neag
FIRST FLOOR

The center’s first floor houses 15 beds for medically-supervised detoxification, stabilization, and assessment. The Priscilla and Benjamin Zintak Lobby features a large reception area, spacious seating, lots of natural light and the serenity water fountain. In addition to patient rooms, the residential suite includes a patient lounge with a fireplace and outdoor patio. The Clark Family Dining Room opens to the Wall-Uebler Family Patio and Garden of Hope.

“\nThe new medical facility becomes the center point for education of the next generation of medical professionals on the latest advances in the field of addiction treatment. \n”

Dr. Joseph Garbely
VP Medical Services/Medical Director
SECOND FLOOR

The second floor is the new home to our Older Adult Program, including 14 private beds and two patient lounges, and the East Wing Lounge with a breath-taking view of the valley. The medical suite includes the nurses station, hydro-therapy and alternative therapy rooms, and the spiritual care office.

“The Medical Center serves as Caron’s new front door, offering a warm welcome to patients and their families. The facility expands our ability to treat more medically compromised patients, enhances our services for Caron’s Older Adult Program and provides additional resources for our Chronic Pain Program and Neurofeedback Therapy.”

Lisa Marsilio
Chief Operating Officer

“This state-of-the-art medical facility at long last reflects the level of expertise Caron provides in treating the multi-faceted disease of addiction.”

Marty Ferrero
Senior Clinical Director, Adult Services
Celebrating 60-Year Legacy of Hope and Healing

As one of Dick and Catherine Caron’s four children, I experienced first-hand the love and care my parents extended to anyone who needed it. As a result of all that love and care, our family home often was bursting at the seams with alcoholics needing help, who had nowhere else to go!

My father incorporated the Chit Chat Foundation in 1957 and, soon after, opened a treatment center in what once had been a grand hotel near Wernersville, PA. He could not have imagined the impact his actions would have on thousands of men and women who would go there seeking treatment.

Caron is, and always has been, a place where lives are saved and patients get well. It is a place of hope and healing and a chance for new life. What began as a treatment center for alcoholics, run on a shoestring budget, is now a world-class facility. Already recognized for its groundbreaking treatment, Caron has risen to an even higher level of operation with the recent opening of its state-of-the-art Carole and Ray Neag Medical Center.

I am proud to have been a part of Caron since its founding. While my parents are no longer alive, their presence is still felt as the organization they began carries on their mission of restoring lives.

“We never knew how many people were coming for dinner or to spend the night—we never turned anyone away.”

- Linda Caron Denby

The Caron family moved to Wyomissing Hills, PA in 1953. Dick and Catherine opened their home to anyone needing help with addiction.

Soon after the incorporation of the Chit Chat Foundation, the family purchased the Highland Hotel in Wernersville, PA naming it Chit Chat Farms.

Carole and Ray Neag Medical Center
December 2017
Runwell Continues to Support Caron’s Scholarship Program

Runwell, a national foundation with a mission of providing access to drug and alcohol addiction treatment programs through financial scholarships, continues to support the Caron mission as an official fundraising program of Caron Treatment Centers. Runners, including Caron employees, have participated in Runwell’s races raising hundreds of thousands of dollars for treatment scholarships. Athletes have participated in the Paris and New York City marathons raising more than $100,000.

Caron Employee Undertakes an “Act of Faith” in Gobi Desert Runwell Event

B.K. McDonough, a government affairs specialist for Caron, described her 155-mile footrace across China’s Gobi Desert in June as a “very tangible, concrete, undeniable act of faith.” Her efforts raised more than $12,000 to support scholarship funding for treatment.

McDonough said that running the Gobi March race under the Runwell umbrella provided her with an opportunity to give back and express gratitude for her ongoing recovery.

Two Women Celebrating Sobriety, Recovery, Friendship, and Love

A woman who, with her best friend, celebrated 25 years of sobriety at the beginning of 2018 has made a gift of $1,351,993 to Caron. The amount of the gift reflects the dates on which their sobrieties began.

The donor, who wishes to remain anonymous, began her recovery on Jan. 5, 1993, while her friend’s treatment started the same year on Jan. 3. As a donor recognition display to honor her gift, the Medical Services Suite in the new Carole and Ray Neag Medical Center has been named in celebration of “Two Women Celebrating Sobriety, Recovery, Friendship, and Love.”

Musician’s “Behind the Walls” Tour Takes Message of Hope to Inmates

Our dear friend and musician, Matt Butler, is taking his message of sobriety and hope behind the walls of prisons across America using his original, inspirational music to reach inmates and others while sharing his own stories of struggle and recovery.

Butler’s music strikes a chord with those in recovery as he also had been struggling with addiction for years. In 2013 he entered a Caron treatment facility and his life began to change. His 2016 debut solo album, “Reckless Son,” shares his story of addiction, recovery and redemption, and has been widely and favorably received. In addition to performing concerts in traditional settings, Butler has visited many prisons, performing for men and women who are incarcerated primarily for drug-related offenses. Listen to Matt’s music at: http://mattbutlerofficial.com
My Child is an Addict: A Parent-to-Parent Podcast

Caron Treatment Centers has launched its first-ever podcast, a ground-breaking series of digital parent support group meetings. Courageous parents have come together to share their experiences coping with the addiction of their children, provide a new means of support of others just like them, and convey the powerful message to listeners that they are not alone.

“My Child is an Addict: A Parent-to-Parent Podcast,” was developed by three fathers Steve, Stephen and Jay, who have become known as “The Three Papas.” They have personally benefitted from the incredible value of parent support groups, and felt moved to share those benefits with others. The rotating volunteer group includes mothers and fathers, some of whom are in recovery themselves; married and unmarried; with children ranging in age from teenagers to adults. Participants are joined each episode by a Caron treatment professional.

The podcast is recorded at Caron’s New York Regional Recovery Center in Manhattan, and is available at no cost for download via iTunes and Google Play.

Funds from Carol Ware will Support Trauma-Informed Treatment at Caron

Recognizing that more than 80 percent of patients have experienced trauma or suffer from PTSD, Carol Ware provided a grant to support the expansion of trauma-informed treatment at Caron.

Carol, a Caron alumna and member of the Philadelphia Regional Advisory Board, was awakened to the importance of trauma-informed treatment following a presentation at a board meeting, and felt compelled to learn more and to support Caron’s efforts in this area. Some of the funds provided will support training for staff treating patients who suffer from PTSD.

Tanya and Stefan Gleason Honor Longtime Friend with Gift to Caron

Curt Moffatt’s long-time involvement with Caron inspired his good friends, Tanya and Stefan Gleason, to honor him with a five-year gift to provide Caron scholarships for those seeking treatment who can’t afford it.

The Gleasons are adamant that excellent treatment should be accessible to those who need it, regardless of ability to pay. To that end, they will contribute sufficient funds to the Moffatt Family Scholarship to support families from the Washington, D.C. Region, in need of financial assistance for treatment.

Moffatt is a long-time Caron supporter, Vice Chair of the Caron Board of Directors, and a member of the Caron DC Area Advisory Board.

Longtime New England Region Supporter Gives of Time, Talent, Resources

Caron is grateful for the ongoing contributions of time, talent and resources by longtime supporter Peter A. Cook. In addition to being one of Caron’s top donors from the New England Region through the Cook Family Charitable Fund, Cook serves on the New England Advisory Board and is a member of Caron’s National Development Committee.

He was honored with the Richard J. Caron Award of Excellence in 2016 for his outstanding community leadership and generosity. Ever humble, Cook noted Caron’s ongoing work to help those struggling with addiction and said, “I am extremely grateful to be part of Caron’s mission.”
Briancattelle.com

Caron Employees Far Exceed National Average in Giving

Caron employees don’t just talk the talk. Over the past 23 years, employees have walked the walk by contributing nearly $2 million to Caron’s Scholarship Fund, providing hope and healing to scores of people who otherwise may not have had access to treatment. With contributions such as these from employees, Caron was able to award $10 million in financial assistance last year, more than any other treatment center.

More than 95 percent of Caron employees participate in the annual employee campaign benefitting treatment scholarships, compared to a national average of less than 40 percent. We are enormously proud of and grateful to these committed and generous people who give their all, every day.

Grace finds us in many forms. For Phil and Gerri Shober, grace found them when their daughter, Grace, began her recovery at Caron after many years spent struggling with addiction. Dozens of other young women have discovered grace while living in one of three Grace Houses, homes established by the Shobers at first to assist their own daughter, and then as sober living environments for other women who had completed addiction treatment.

Many people were touched by the Shobers’ story, which Grace and Gerri shared during the 2017 Richard J. Caron Award of Excellence Berks Dinner. Starting with a matched gift from Dan and Kathy Langdon, more than $10,000 was raised to support Grace House scholarships for young women completing treatment at Caron.

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Grace Shober speaks at 2017 Berks Dinner

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Steve Esser, Board of Trustee, thanks employees at the 2017 Employee Campaign Celebration.
Caron Atlanta hosted its annual Sober St. Paddy’s Day Comedy Night on March 17 in Studio C at Georgia Public Broadcasting, featuring headliner John Lehr, who is best known for his role as the original Caveman in the Geico commercials. Over 120 people were in attendance and treated to an evening of music and comedy coordinated by recent alumni of Caron’s Outpatient Treatment Center in Atlanta. Event proceeds benefit Caron Atlanta’s Adolescent Scholarship Fund.

This year’s dinner honored Karen Rightmire, President of the Wyomissing Foundation, with the Richard J. Caron Award of Excellence. Mr. Brian Hard, President and CEO of Penske, accepted the 2017 Partner in Recovery Award on behalf of Penske. Alisan Porter, Winner of the 10th season of The Voice, was the special guest artist. 850 people attended and more than $540,000 was raised to support Caron’s financial assistance fund, benefitting Berks County families.

Caron honored Casey Duffy with the 2017 Richard J. Caron Award of Excellence. The Philadelphia Eagles received the 2017 Corporate Partner Award. More than 500 guests attended and this year a record-breaking $900,000+ was raised to provide financial assistance for Philadelphia families.

More than 650 guests gathered at Cipriani 42nd Street in New York as Elaine and Ken Langone were honored with the Richard J. Caron Award of Excellence. Nile Rodgers received the 2017 Caron Artist Award and performed with his band CHIC. The evening also included a memorial dedication to Allen Arrow, long-time Caron board member and one of the founders of the New York Advisory Board. More than $1.5 million was raised to support treatment financial assistance.

Don Sloane, founder of Recovery Care Partners and nationally known interventionist, was recognized with the 2017 Richard J. Caron Award of Excellence. The award was presented to Mr. Sloane by Caron’s Corporate Board of Trustees Chairman, Steven Wall. Over 250 guests were in attendance. The event raised more than $415,000 benefiting Caron’s Treatment Scholarship Fund for residents of the Greater Washington, D.C. area.

Governor Charlie Baker received Caron’s Government Advocacy Award, and Dr. Stephen J. Kane received the 2017 Richard J. Caron Award of Excellence at the New England Recovery Celebration. Crystal Haynes, a reporter with Boston 25, and Lenny Clarke, nationally known comedian/actor, were the special guest speakers, with 180 people in attendance. More than $150,000 was raised in support of financial assistance for families and Student Assistance Programs in the New England Region.

More than 540 alumni, families, friends and staff participated in this year’s Caron Renaissance and Ocean Drive Gratitude Weekend. Event highlights included the Gratitude Dinner honoring Bill Teuteberg for his years of dedication and service to Caron. Guests and staff participated in the Gratitude Golf Scramble. The popular annual softball game resulted in Alumni 12 – Staff 2.
As part of the organization’s strategic blueprint, Caron Treatment Centers is exploring the possibility of building a new Medical and Residential Center in Delray Beach, Florida. Although very early in the planning stage, the Corporate Board is reviewing a 93,000 square foot facility that will house medical and detoxification services as well as a new Older Adult program. The new facility may also expand our Ocean Drive program with a focus on adults in need of a higher level of care in an inpatient medically assisted setting. This new Florida Medical and Residential Center would complete the Caron Continuum complimenting the services of Caron Renaissance and Ocean Drive described below.

Located in Boca Raton, Florida, Caron Renaissance has been an innovator in addiction treatment and behavioral healthcare for 30 years. A pioneer of the Florida Treatment Model, Caron Renaissance utilizes a wide range of advanced treatment interventions, such as Dialectical Behavior Therapy (DBT), that address emotional, behavioral and psychological components of addiction and accompanying personality disorders. The expert staff specializes in treating young adults and adults with dual diagnosis, while including the family, which plays a vital role in all aspects of treatment.

The team at Caron Renaissance provides specialized programming focused on process addictions related to trauma, body image, eating disorders, gambling, anger resolution, grief and loss, and much more. The longer-term treatment model encompasses a step down continuum of care with structured, supervised, gender-separate housing, which prepares patients for Recovery For Life.

Celebrating five years of service to families, the purpose of Caron Ocean Drive is to heal, restore and transform the lives of clients and families through highly personalized, nurturing, practical, and comprehensive care. The caring professionals at Caron Ocean Drive treat more than substance abuse and symptoms. They look at each client's mind, body and spirit until they unearth underlying causes of addiction and facilitate deep-seated healing.

Thanks to its small size and qualified family therapists, this program is able to involve family members in client treatment and provide specialized family interventions from admission through continuing care. Located in an upscale community on the sunny Gold Coast of Florida, Ocean Drive’s clinical and residential campuses are carefully designed to facilitate focused, productive treatment in a welcoming and familiar environment.
Regional Recovery Centers

Caron operates five Regional Recovery Centers in Atlanta, New England, New York, Philadelphia and Washington, D.C. The centers offer customized services for potential patients and families prior to a treatment experience, as well as services following inpatient treatment. They are the front and back doors to Caron in their respective communities.

The Centers serve as a resource for families seeking access to treatment for addiction and substance use disorders. They provide prevention and education programs for families, educators, coaches, healthcare professionals, and entire communities. The depth of services in each region vary, but may include:

- Drug and alcohol education
- Interventions
- Evaluations and Assessments
- Family engagement services
- Referral services
- Sober coaching
- Recovery support groups
- Recovery care monitoring
- 72-hour integrated services
- Alumni services

Caron Alumni & Family Relations and Services

Caron’s Alumni & Family Relations Services are designed to help alumni and families maintain recovery and stay connected to their Caron experience.

Our supportive community nurtures strength, resilience, and lifelong recovery through regular activities, retreats, events and workshops.

Caron fellowship groups and programs, parent and family support groups, volunteer opportunities, and the option to become a 12-Step Recovery Contact for newly discharged patients at Caron allow alumni and families to remain connected to Caron and Recovery for life.

- 32 Regional Alumni Fellowship & Parent Groups
- More than 45,000 alumni in the US and other countries throughout the world are reached through media, programs and events
- Over 3,000 alumni, families and friends participated in regional events, raising $220,000 for treatment scholarship

With more than 1,000 in attendance to celebrate Caron’s 60th anniversary, the June 24 Alumni Reunion set a record for attendance. Events included memorial and chapel services, children’s activities, and a cookout. Members of Caron’s clinical staff and counselor assistants greeted and visited with alumni.

Colleen Greene was named Alumni of the Year, Kim Rubenstein received the Catherine Caron Award and Zac Clark received the Young Adult Alumni Award.

Joe Lauginiger, Caron’s former EVP/Chief Development Officer was recognized for his years of service and dedication.

In recognition of his service, the Lauginiger Conference Room was named in his honor.

Doug Tieman, Colleen Greene, Zac Clark, Kim Rubenstein

Sam McCullough and Joe Lauginiger
Building on last year’s successful launch of the Government Affairs program, Caron expanded its efforts to include leaders at governmental and non-governmental organizations such as the National Institute on Drug Abuse (NIDA), the Substance Abuse and Mental Health Services Administration (SAMHSA) and the American Society for Addiction Medicine (ASAM). Caron leveraged its 60 years of experience in addiction treatment to address issues such as the need for additional research, increased access to care and the importance of prevention.

Caron also focused on the issues of treatment standards and ethics. This effort to end unethical treatment and marketing practices culminated with Doug Tieman’s testimony before the House Energy & Commerce Committee’s Oversight & Investigations Subcommittee on the issues of patient brokering, inadequate treatment and billing fraud. The Committee looked to Caron for expert testimony on defining quality treatment and the rights of patients and their families.

**Government Affairs Highlights:**

- Congressional Staff Briefing: Effective Treatment for Substance Use Disorders – Doug Tieman represents Caron as a panelist at this Capitol Hill event. (February 2, 2017)
- National Institute on Drug Abuse (NIDA) – Dr. Nora Volkow, Director of NIDA, and senior NIDA staff visit Caron’s PA campus to meet with the medical and research departments. (February 7, 2017)
- Addiction Treatment Leaders Roundtable - Caron participated in this roundtable alongside the (now former) U.S. Surgeon General, Vivek Murthy; Michael Botticelli, formerly of the Office of National Drug Control Policy; and other leading experts in the field of addiction treatment. (March 13, 2017)
- Other noteworthy meetings and partnerships:
  - American Society of Addiction Medicine (ASAM)
  - National Council on Alcoholism & Drug Dependence (NCADD)
  - National Institute on Alcohol Abuse and Alcoholism (NIAAA)
  - National Council for Behavioral Health
  - Center for Substance Abuse Treatment (CSAT)
  - Office of National Drug Control Policy (ONDCP)
  - Addiction Policy Forum

**Patients have the right to:**

1. Be treated for the life-threatening, chronic disease of addiction with honesty, respect and dignity.
2. Know what to expect from treatment, and the likelihood of success.
3. Be treated by licensed and certified professionals.
5. Be treated for co-occurring behavioral health conditions simultaneously.
6. An individualized, outcomes-driven treatment plan.
7. Remain in treatment as long as necessary.
8. Treatment for their families and loved ones.
9. A treatment setting that is safe and ethical.

**Patients' Bill of Rights**

Doug Tieman testifies before the U.S. House of Energy & Commerce Committee’s Oversight & Investigations Subcommittee on December 12, 2017

Doug Tieman and PA Governor Tom Wolf following the event, “A Conversation on the Opioid Crisis with Governor Tom Wolf,” on November 28, 2017.

NJ Governor Chris Christie was a keynote speaker at the Caron event, “What Every Executive Should Know about the Opioid Crisis” on May 25, 2017. The event was hosted by Independence Blue Cross.
Caron’s Student Assistance Program (SAP) is a national leader in substance use disorder education and prevention services. By partnering with schools, families, communities and other organizations, SAP provides customized services and programming to nearly 100,000 students, teachers and parents each year. Caron has provided prevention, intervention and referral services for over 27 years with a mission to guide students to healthy, productive living.

Caron’s SAP programs provide customized services to schools and child serving agencies in Massachusetts, New Hampshire, New York, New Jersey, Connecticut, Pennsylvania, Virginia, Maryland, Delaware, North Carolina, Tennessee, Georgia, Florida and the District of Columbia.

Impact of the Student Assistance Program in the communities we serve:

- Schools served: 687
- Student interactions: 87,927
- Parent connections: 4,788
- Professionals served: 4,059
- Assessments provided: 1,206

Caron has been generously supported by the Altria Group since 2001 to provide nicotine cessation services to youth using tobacco and other nicotine delivery systems. With Altria’s continued dedication to our students and our prevention efforts we have been able to support youth in making positive changes in their use, attitudes and behaviors. Our Project CONNECT® programming has a proven record of increasing nicotine quit rates, and additional funded services help to reduce the barriers impacting today’s youth.

Higher Education Outreach

Students attending colleges and universities face a unique transition – one in which they have new freedoms, opportunities, and challenges. For some students, these may include behavioral health concerns. Caron’s Higher Education Outreach Services are designed to support students during this time of transition and to give them the skills and knowledge they need to live healthy, substance-free lifestyles.

Caron has interacted with 110 campuses this past year. The services offered by Caron include Prevention Programming, Assessment and Referral, Transitional Support, Collegiate Recovery Consultation, Training for Campus Professionals, Parent Programming as well as engagement in Caron’s College Success Program described below.

College Success Program Thrives

The College Success Program, initially launched at Caron Renaissance, was expanded last year and officially integrated in the full Caron continuum. To manage this growth, we established Collegiate Recovery Coordinator positions in both Florida and Pennsylvania. With these new roles and with the help of our College Success donors, we served more than 175 patients and their families through this program in fiscal year 2017.

Furthermore in Florida, we are pleased to report that we served approximately 38 students through our Sober Dorm Program at Caron Renaissance, where our participants consistently on average earned above a 3.1 GPA. Also last year, Caron assisted Reading, PA’s Alvernia University in opening a Collegiate Recovery House for students on its campus. Six students, in this new “sober dorm,” are fulfilling their academic goals at Alvernia University with recovery support from Caron.

“Instead of being lonely and isolated in your recovery, all of sudden students are surrounded by peers who have recovery as an identity. The peers support and insulate each other and become friends and allow each other to grow within a sober identity.”

David Rotenberg, Executive Vice President/Chief Clinical Officer
James J. Billerbeck Endowed Scholarship Fund
Established in memory of James J. Billerbeck, the fund assures care for those who cannot afford the cost of treatment and clinical services.

Breakthrough Alumni Endowed Scholarship Fund
Honors the thousands of individuals who have benefitted from the Breakthrough at Caron program while helping others to also benefit.

Steven C. Calicchio Endowed Fund for Music and the Creative Arts
This fund in memory of Steven C. Calicchio supports programs in music and the creative arts, vital components of treatment, at Caron Treatment Centers nationwide.

Caron Renaissance Endowed Scholarship Fund
Established with the anonymous gift from a grateful family, this fund supports scholarship assistance for families at Caron Renaissance.

Caron Renaissance Family Programs Endowed Fund
Contributes to the support of family programs at Caron Renaissance in Florida.

Richard J. Casey, Jr. Memorial Endowed Scholarship Fund
Established to support families for treatment at both Caron Pennsylvania and Caron Renaissance in memory of Richard J. Casey, Jr.

Chesed Endowment Fund
Supports a Rabbinical position at Caron to ensure continued outreach to families of Jewish faith.

Kevin Phillip Cutler Endowed Scholarship Fund
Established to remember, honor, and build a legacy in memory of Kevin Cutler. This fund will help provide support for our adolescent and young adult male patients.

Anthony Dimick Endowed Fund
Established through a bequest intention, this fund will support scholarships for people interested in improving themselves through attending Caron’s Breakthrough Program.

Dodds Family Endowed Scholarship Fund
The Dodds Family established this fund to support scholarship assistance for adolescent and young adult patients at Caron.

Eddie’s Gift Endowed Scholarship Fund
Established in memory of “Eddie” by his loving family. This fund will provide scholarship assistance to families from Berks County in need of Caron’s services.

John J. Flannery Endowed Scholarship Fund
This fund provides scholarships for those in need of treatment while honoring the memory of John J. Flannery, a man who played an integral role in the formation of Caron.

Forst Family Endowed Scholarship Fund
This fund is established to enroll patients as they transition from primary treatment at Caron or another reputable residential treatment organization into the My First Year of Recovery Program.

Bethany R. Granata Endowed Scholarship Fund
Honors the memory of Bethany R. Granata and ensures access to treatment for adolescents and young adults from Western Pennsylvania.

Grauer Family Scholarship Fund
Established by Laura and Peter Grauer, this fund provides access to treatment and special programs for families in need at Caron Renaissance.

Gregg R. Grossman Endowed Scholarship Fund
Established in memory of Gregg R. Grossman, this fund realizes Gregg’s wish to help others in need of hope and recovery.

Gregg R. Grossman Scholarship & Special Programs Fund
This fund is being utilized to help adolescent and young adult families from the Greater New York Region in need of residential treatment at one of Caron’s facilities.

Adam and Ben Hock Scholarship Fund
This scholarship fund, established through a bequest in loving memory of Adam and Ben Hock, will provide financial assistance to adolescents and young adults seeking treatment at Caron.

Justin Boyd Howard Endowed Scholarship Fund
Provides financial assistance and hope for those seeking treatment in the Young Adult Male Program at Caron Pennsylvania, in memory of Justin Boyd Howard.

Rev. William J. “Father Bill” Hultberg Endowed Scholarship Fund
Helps to bring families back together while celebrating the dedication and commitment of Father Bill to Caron’s mission.

Richard D. Kelley Endowed Scholarship Fund
Supplies scholarships to patients in need while memorializing Richard D. Kelley, a beloved Caron counselor.

Ann Marie and McKayl Kelly Endowed Scholarship Fund
Established in memory of Ann Marie Kelly and in honor of McKayl Kelly, the fund supports scholarship aid for adolescent females.

Nicholas D. Klarfeld Endowed Scholarship Fund
Established in memory of Nicholas D. Klarfeld, the fund offers hope for families seeking treatment in Caron’s Young Adult Program and at Caron Renaissance.

Charles A. Leeds Jr. Endowed Scholarship Fund
Assures treatment through scholarships and honors the memory of Charles A. Leeds Jr., a husband, father and friend.
Dennis Leibowitz Endowed Scholarship Fund
Provides life-saving treatment for families in need of financial assistance for Caron’s programs and services.

Werner G. Maeder Endowed Scholarship Fund
in memory of Werner G. Maeder, the fund supports treatment for individuals whose primary addiction is alcohol.

Ellen and Christopher Maguire Scholarship Fund
Established to support families for treatment at Caron with preference given to young adults from the Greater Philadelphia area.

Sam and Kay McCullough Family Endowed Scholarship Fund
Assures that families in need of financial assistance receive treatment necessary for healing.

Geoffery McKernan Endowed Recovery Care Services Fund
Supports Caron’s Recovery Care Services to help assure sustained recovery and healing for patients and families.

Miller – Skibbie Family Endowed Scholarship Fund
Supports patient aid for individuals and families from the Washington, DC and Hartford, CT regions.

MTS Fund
Supports Neurofeedback Therapy and LGBTQ Initiatives at Caron through both scholarship assistance and programmatic support.

Martin E. Mulhern Endowed Scholarship Fund
Honors the memory of Martin E. Mulhern, a loving son, while providing scholarships for those in need of treatment.

Neag Family Endowed Scholarship Fund
Established by Carole and Ray Neag, this fund provides scholarship support and gives hope to patients in need of treatment.

Vivian Elaine Niceley Endowed Scholarship Fund
Contributes scholarship support for women seeking relapse treatment, while honoring the memory of Vivian Elaine Niceley.

Nikki Perlow Scholarship Fund
Established by her family, in loving memory of Nikki Perlow, this fund provides financial assistance to young adult women patients at Caron.

Ramonas Family Spirituality Endowed Fund
Supports and strengthens families through the yearly Ramonas Spirituality Retreat at Caron in Pennsylvania.

Patrick E. Rogers Endowed Scholarship Fund
Established in memory of Patrick E. Rogers, this fund promises treatment through scholarships for adolescents in need of help.

Ed Satell Family Endowed Chair for Children and Adolescent Education
This endowed chair established by Ed Satell funds education programs for children and adolescents as well as special initiatives for Jewish Recovery Programs.

Dr. Mary Ann Scheuhing Endowed Scholarship Fund
Established through a bequest intention, this fund will honor the legacy of Dr. Mary Ann Scheuhing and will help women seeking treatment for alcohol and drug addiction.

Silverman Family Scholarship Fund
Provides support for families from the Greater Washington D.C. region that need lifesaving care and treatment at Caron.

Ivan L. Small Endowed Scholarship Fund
Provides access to the Breakthrough Program at Caron for residents of the state of Maine, while honoring the memory of Ivan L. Small.

Frederick A. Smith Endowed Scholarship Fund
Honors Frederick A. Smith, a beloved uncle, while assuring treatment for those in need.

Subak Family Endowed Scholarship Fund
Aids those seeking hope through recovery who cannot afford the cost of necessary treatment.

Taylor Family Endowed Scholarship Fund
Benefits families with lifesaving treatment at Caron from selected counties in the state of New York.

Tiagwad Family Endowed Scholarship Fund
Established to provide scholarships for Recovery Care Services such as Caron’s My First Year of Recovery Program.

Tudie’s Dream -The Price Endowment Fund
Established by Tudie Scull, in honor of Hank Price and in memory of Bill Price, this fund will support adult women in need of primary and extended care.

Matthew Versagli Memorial Scholarship Fund
Established in memory of Matthew by an anonymous donor, this scholarship fund supports treatment for individuals in need of treatment services at Caron.

Suzanne S. Voisin Endowed Scholarship Fund
This special fund has been broadened to support families in Pennsylvania and beyond for the Breakthrough and Family Support Programs at Caron.

The von Seldeneck Family Scholarship Fund
Established to help families receive support from the life saving and life changing care at Caron Treatment Centers.

Wall Family Endowed Scholarship Fund
Established through the generosity of Julie Uebler and Steve Wall, this scholarship fund will aid those in need of treatment in Caron’s Relapse Program.

Zelnick Family Endowed Scholarship Fund
This fund was established with the intent to help young men between the ages of 18 and 25 receive treatment and care for addiction.

Ziff Family Endowment Fund
Helps individuals to flourish by providing scholarships for the Breakthrough at Caron program.
## Financial Highlights

### Total Unrestricted Revenue
- **Net Patient Service Revenue**: $85.1 million
- **Other Revenue** (Investment Income, Contributions & Assets Released from Restriction): $7.2 million
- **Total Unrestricted Revenue**: $92.3 million

### Total Expenses
- **Program Activities**: 69%
- **General & Administrative**: 22%
- **Fundraising**: 9%
- **Total Expenses**: $89.3 million

### Net Income
- **Net Income**: $3.0 million

### Total Gift Income
- **Annual Scholarship**: 41%
- **Capital**: 28%
- **Endowment**: 7%
- **Special Programs**: 24%
- **Total Gift Income**: $12.2 million

### Annual Charity Care
- **Annual Charity Care**: $9.4 million
  - This amount is equivalent to 11% of Caron’s net patient revenue.
  - 1,012 patients and families benefited from charity care in the 2016-2017 fiscal year.

### Total Endowment Portfolio
- **Named Funds Value**: $15.9 million
- **Board Designated Funds Value**: $12.8 million
- **Total Endowment Portfolio**: $28.7 million

### Individuals and Families Served
- **Inpatient & Residential Treatment**
  - Caron Pennsylvania - 2,002
  - Caron Renaissance - 290
  - Ocean Drive - 94
  - **Total** - 2,386
- **Outpatient Services**
  - Caron Pennsylvania - 731
  - Caron Atlanta - 85
  - Caron Renaissance/Ocean Drive - 257
  - **Total** - 1,073
- **Family Services**
  - Caron in Pennsylvania - 3,619
  - Caron Renaissance - 638
  - Ocean Drive - 161
  - **Total** - 4,418
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