

TRANSITION



John R. Post Executive Center
Caron PA



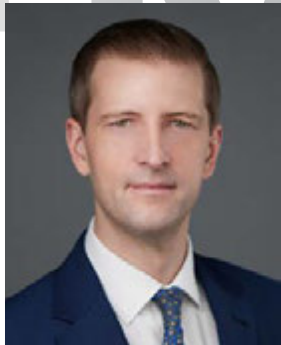
Fran & Doug Tieman Center for Research
Caron PA



The Keele Center
Caron FL

2021
A N N U A L R E P O R T

TRANSITION



Brad Sorte

Dear Friends,

I hope that this message finds you all healthy and enjoying the fall season. As we transition from fall to winter, I can't help but think of another extraordinary transition we experienced here at Caron just a few short months ago when

Doug Tieman retired after serving as President and CEO for 26 years. This was a bittersweet moment for Doug, for Fran and the Tieman family, for Caron and for me personally as I have long considered Doug a close friend and mentor.

Doug, I want to offer you my sincere thanks for your service, your guidance, and your friendship. From the time I started my career with Caron in 2011 as a family therapist at Caron Renaissance and then as a primary therapist at Ocean Drive, Doug's skillful leadership



provided a steady backdrop that encouraged me to reach beyond what I thought was possible. As I moved into other roles such as managing director, executive vice president, and finally Chief Strategy and Growth Officer, Doug was again right there, motivating me and our entire Caron Team to do our best.

On July 1st, 2021, I humbly began my tenure as Caron's President and CEO and quickly found myself overwhelmed with gratitude and a deep appreciation for just how important this moment was going to be not only for me and my family, but for Caron, our culture and our mission. We had to get this right and, thankfully, due to the excellent succession planning on the part of Caron's Board of Trustees, Doug and I found ourselves with a roadmap

that would ensure a smooth and meaningful leadership transition. Many thanks to Dr. Thomas Flynn and to Caron's Board for their unwavering support as well – this moment surely would not have gone as smoothly without your leadership.

While I am thankful for so much that has occurred in the past several months, know too that it is not lost on me just how severely the pandemic continues to impact those suffering with the chronic disease of addiction. Caron is committed to continuing to serve thousands of patients and families each year at our campuses in Pennsylvania and Florida as well as through our regional recovery centers. In 2021 alone, over 8,000 individuals and families received our life-saving treatment and thousands more received support through parent and alumni groups. We know that the effects of this pandemic will be felt for years to come and we are prepared to serve by expanding our programs, advancing critical research and deepening our clinical and educational partnerships across the nation.

It is also not lost on me that in spite of this pandemic and the hardships many of us have had to endure, the philanthropic response by our alumni, families and friends was remarkable. Caron raised a record **\$21.8M** this past year in contributions and pledges. This success translated into our ability to support nearly **\$8M** in treatment scholarships, advance the Fran and Doug Tieman Center for Research, and break ground at Caron Florida's first-ever, state of the art, medical facility, The Keele Center. Because of your kindness, all this vital work moves us closer towards our goal that someday soon, no family or person will have to struggle with the disease of addiction.

Finally, on behalf of my wife Yasmin and our two young children, I'd like to thank you - our alumni, families, staff, clinical partners and our generous donors for your warm Caron welcome. The reception has been nothing short of uplifting. I look forward to working together with you for years to come as we continue to advance Caron's mission of Recovery for Life, one day at a time.

Sincerely,

Brad Sorte
President and CEO

TRANSITION



Douglas Tieman

Dear Friends,

Transition. The very word suggests change. And while much has changed during my past 26 years at Caron – more patients, more buildings, more programs, more locations, more employees – much has also stayed the same. The Caron culture of “loving people back to health,” the commitment to Recovery for Life, the generosity of spirit, and the unwavering dedication of Caron employees have remained steadfast.

As Caron transitions to its seventh CEO, there will continue to be more changes. But my hope, probably just like the hope of my predecessors, will be that what makes Caron “Caron” remains unchanged.

As I reflect on the past 26 years, I am grateful to everyone within the Caron constituency – our alumni, employees, board members, family members, and community – for helping me understand and appreciate this culture. Under the leadership of Brad Sorte, I know there will remain a deep commitment to those unique attributes that do, indeed, make Caron “Caron.”

As I step down as President and CEO, I am thankful for the Board of Trustees and its graceful, gracious, and seamless oversight of the succession process that resulted in Brad becoming the next President and CEO of Caron. I am grateful to the entire Caron team for the relationships and partnerships over the past 2 ½ decades. And I sincerely appreciate your incredible support as I transition to my new role as President Emeritus and Senior Advisor to the President.

Finally, both Fran and I are so grateful that the Board of Trustees has “named” Caron’s new Research Center in honor of us. We do look forward to the day when Brad can announce that, because of Caron’s cutting-edge research, people do not need to suffer and die from Substance Use Disorder anymore. That is our “land on the moon” vision!

With Gratitude,

Douglas Tieman

President Emeritus and Senior Advisor to the President



Dr. Thomas Flynn

Dear Friends,

It was a historic year for Caron. Our devoted staff navigated COVID-19 protocols to ensure the health and safety of our patients. Generous donors enhanced the impact of Caron’s transformational mission. And the Board of Trustees unanimously selected Brad Sorte to succeed Doug Tieman, Caron’s President and CEO for the past twenty-six years.

Under Doug’s leadership, Caron has become a premier non-profit provider of substance use disorder treatment. Prevention and education initiatives have been expanded, and treatment has been made accessible for thousands of families.

Doug has led efforts to establish Caron’s own medical research center on our Pennsylvania campus.

The center’s research will help generations of families win the battle against addiction. In recognition of his bold vision, and to thank Doug and Fran for their devotion to Caron, the Board has approved the creation of The Fran and Doug Tieman Center for Research.

With the support of countless donors, we look forward to the opening of this new center, even as we watch the exciting progress of the construction of The Keele Center in Florida. Philanthropic support of Caron is helping make these two dreams a reality. Thank you.

As we look back on the past year, we salute the entire Caron team for their exceptional dedication to our mission during the pandemic. We celebrate Doug Tieman’s contributions to Caron and to the treatment field nationally, and we are enthusiastic about the leadership of Brad Sorte. As always, Caron’s legacy of patient-centered care is our inspiration.

Sincerely,

Dr. Thomas Flynn

Chair, Board of Trustees

1995

Douglas Tieman takes the helm as Caron's President & CEO and begins a remarkable turnaround for the Caron Foundation.

Caron opens the first regional office in New York City. Over the next several years, regional offices open in Philadelphia, Washington D.C., New England, and Atlanta so that Caron's alumni may remain connected to their recovery.

1996

Caron institutes a physician's training program to further educate medical professionals about the disease.

1999

Caron commits to gender-separate treatment for adolescents and adults.

April 1999

Caron hires its first Research Director.

2003

Caron expands in Florida, acquiring the Renaissance Institute.

2007**March 2007**

The Doris and Leonard Levin Fitness Center opens, introducing physical fitness and exercise as an integral component of teen and adult treatment.

2008**June 2008**

Teen and Young Adult Dining Hall opens.

2010**February 2010**

Berks County Capital Campaign funds the construction and completion of the Young Adult Male Program facility.



50th Anniversary Capital Campaign exceeds \$50M goal.

2011**October 2011**

Caron Ocean Drive opens, expanding treatment in Florida to affluent adults and their families.



"Throughout his leadership at Caron, Doug always kept my parents' vision of lasting hope, healing and recovery at the heart of every decision. Doug leaves a substantial legacy, not only for Caron, but also for the treatment sector as a whole."

-Linda Caron Denby

6 Year Legacy

TRANSITION

2014



May 2014

Caron dedicates the new John R. Post Administration Building as the home of Caron's administrative departments, including finance and human resources.

2015

Caron becomes the first standalone treatment provider to host a fellowship certified by the American Board of Addiction Medicine (ABAM). This designation sets the standard in addiction medicine and represents quality healthcare and public trust.

2016

June 26, 2016

The Gill-Duffy House is dedicated in honor of Ken Gill and John Duffy, longtime members of the Caron Board of Trustees, and who each served terms as chairs.

2017



The Carole and Ray Neag Medical Center opens on December 3, 2017. The state-of-the-art medical facility serves as Caron's front door for patients, families and visitors.

2018



August 2018

Colonial Hall is renamed McGlinn Hall in honor of Terry McGlinn, Sr.

2020



The Keele Center construction begins in December 2020.



Carol E. Ware Center opens in September.



2021



John R. Post Executive Center has its grand opening.



Doug Tieman retires on June 30, 2021 after 26 years of leadership as Caron's President and CEO.



The Board of Trustees announces the Fran and Doug Tieman Center for Research.

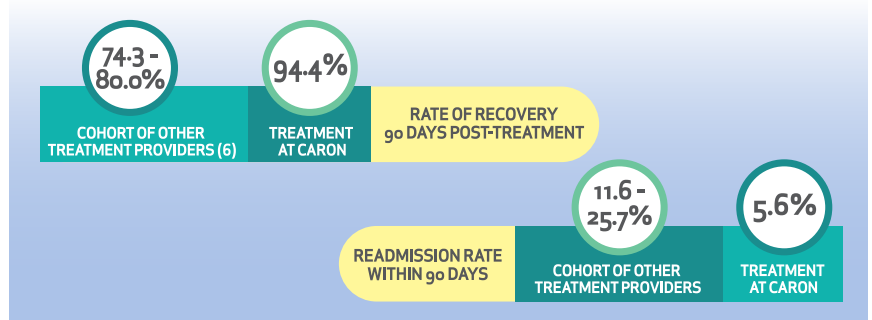
QUALITY TREATMENT MORE ACCESSIBLE

Under the leadership of Doug Tieman, relationships with health insurance providers like Independence Blue Cross (IBC), Aetna, and Highmark, have made the quality treatment Caron provides more accessible to individuals and families recovering from substance use disorders. For example, Caron's evidence-based, multi-disciplinary, individualized treatment plan featuring a 4-week length of stay significantly reduced treatment readmissions and improved the overall quality of life for IBC members.

Daniel Hilferty

President & CEO Independence Blue Cross (Retired)

Throughout the country, the Blues are leading the effort to contract with high-quality, in-patient recovery programs. This movement started with the Independence Caron Relationship under Doug's leadership.



Peter Grauer

Board Chair; Bloomberg L. P.

I'm deeply impressed by the quality of work Caron has done through its various facilities. I get exposed to great CEOs all the time, and Doug is one of the very best. He's had a remarkable career assembling an extraordinary team and having a huge impact on society with Caron's mission.

Congresswoman Madeleine Dean Cunnane

United States Congress; Representative for Pennsylvania

Doug, I'm proud to be your friend. Congratulations on the extraordinary work you have done saving lives, restoring families, and restoring hope.

Nora Volkow

Director; National Institute on Drug Abuse

Doug, congratulations on the impact you have had on advancing addiction medicine, reducing the stigma, and facilitating access to the processes of recovery.

Kenneth Langone, Sr.

Founder of Home Depot
Chair; NYU Langone Health

You have an incredible record to rest and ride on into your retirement. Congratulations, Doug, on all you've done as Caron's CEO. It's been nice working with you.

Judy Collins

Grammy Award Winning Singer & Songwriter

Caron is a fabulous place. Doug has done wonderful work with the foundation for so many years. Caron is superb, A1 -- the best in the country.

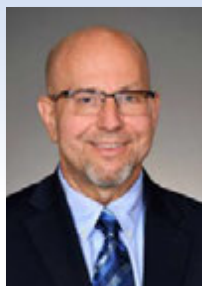
CARON BOARD OF TRUSTEES ANNOUNCES THE

Fran and Doug Tieman Center for Research

In the spring of 2021, the Board announced another exciting transition in Caron's commitment to excellence in addiction research. In response to the nation's current public health crisis of addiction and its tragic impact in our communities, Caron's Board of Trustees has approved an \$8.5M campaign to support the establishment of the Fran and Doug Tieman Center for Research.

Thanks to the generous support of our donors and funders, we are close to reaching our campaign goal. We are currently refurbishing the historical building on our Pennsylvania campus and planning the opening of our state-of-the-art addiction research center for early January 2022, with a ceremonial ribbon cutting event planned for April 2022. It will house our full-time Director of Research and research team.

As Caron's Chief Medical Officer and EVP of Medical Strategy, Education, Research & Government Affairs, together with our Executive Director of Research, we are grateful the Board has approved the establishment of the Fran and Doug Tieman Center for Research. The cutting-edge work that will be conducted here aligns with our ongoing, valued research partnerships with Penn State Hershey, SOLVD Health, and NIDA. Studying addiction as a disease and concentrating on advanced research, education, and training for addiction professionals ensure that current and future lives will be saved.



Dr. Joseph Garbely

Chief Medical Officer/
EVP of Medical Strategy,
Education, Research &
Government Affairs



Dr. Olapeju Simoyan

Executive Director
of Research



Doug & Fran Tieman

Doug Tieman

President Emeritus and Senior
Advisor to the President

We are deeply honored that this beautiful stand-alone research center will carry our names above its doorway. Our sincere hope is that through the research conducted here, more individuals will not have to struggle or die from substance use disorders.



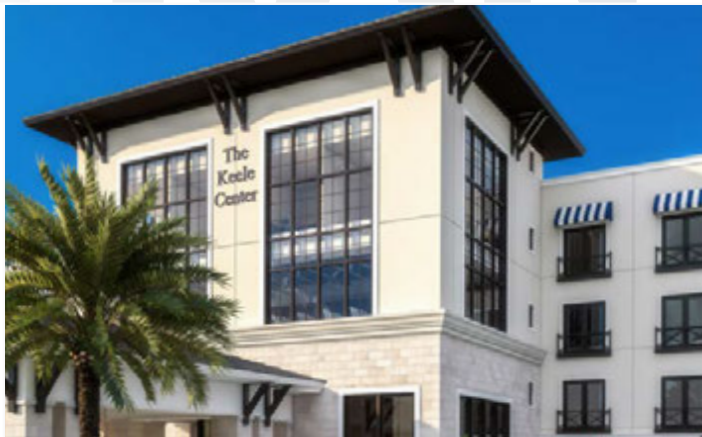
Center for Research Lobby



Training and Education
Conference Center

THE KEELE CENTER

TRANSITION

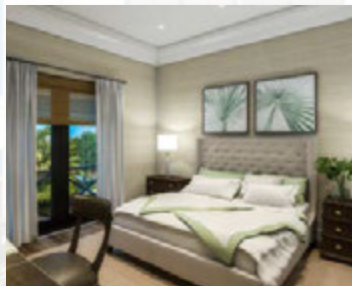


The Keele Center is poised to make a considerable impact and further Caron's mission to deliver world-class care for individuals and families struggling with substance use disorder. This state-of-the-art, clinically supportive, welcoming, and beautifully designed facility will help our team of experts in Florida deal with continuing concerns related to COVID-19.

We will continue to provide exceptional services and educational programs to our families and patients in this new space. The Keele Center will support our critical addiction medicine research efforts while guiding and comforting patients and their families during some of the most stressful periods in their lives.



The Keele Center Lobby



Patient Suite



"I'm honored to be part of a collective effort to build this new state-of-the-art center in South Florida with expanded medical capabilities, programming designed especially for our older adult population, and facilities to house industry-leading addiction medicine research, training, and critical community education."

Kathryn Keele, Florida Advisory Board
& Campaign Committee

"Our vision is becoming a reality because now more than ever, it's critical that we have enhanced treatment services as addiction numbers are on the rise."

Cortney Beebe, Campaign Chair
& Florida Advisory Board



Thanks to generous donors, more than \$24M of the \$30M Open the Door campaign goal has been raised.

The building envelope should be completed and dried in by early to mid-January. Our estimated date for planned opening is December 2022.

David Schulze,
VP Facilities Support Operations Services



EDUCATION ALLIANCE

Mission

To provide comprehensive substance use education and supportive services along the full continuum of care, from prevention to recovery, for students, families and professionals using evidence-informed and innovative strategies.



- Interactions with over **60,821** students in **613** schools and child serving agencies
- Programs provided to **6,990** parents and **6,291** professionals
- **\$3,121,000** in philanthropy was secured in 2021, and we are grateful for the support of our partners and stakeholders
- **Caron's Prevention Connection** was launched on Facebook and had over **5,000** YouTube views and continued to provide virtual services to reach youth with innovative approaches

**TEAM
WORK**
alone we can do so little
**TOGETHER
WE CAN DO
SO MUCH.**

PEAK PERFORMANCE

Leadership Academy and Substance Use Education for Athletic Team Leaders

The Peak Performance Leadership Academy is a leadership conference designed for student athletes to enhance leadership skills, influence team culture, and learn the truths and myths related to substance use.

**2020-2021 Peak Performance engaged with
486 student athletes & 126 athletic staff**

Peak Performance continued despite COVID-19. Caron's team of valued school partners, generous donors, and student athletes continued to offer education programs about the increased risk student athletes face and strategies for how to avoid that risk.

The Peak Performance Leadership Academy, with special guest Chris Herren, was held virtually and made available to hundreds of students across Central Pennsylvania.




Chris Herren, former NBA star, shared his personal journey of substance use, health, and wellness.


caron
PEAK PERFORMANCE
together with Wilson High School

WELCOME
CHRIS HERREN



Proud Partners
Kristin & TJ McGlinn


ALUMNI UPDATE

Staying Connected

This year, more than 500 alumni, family and friends were welcomed back to Magic Mountain for our Alumni and Family Reunion, celebrating our ability to come together again.



Brad Sorte, Andrew Schwartz,
Sherri Belkoff, Ken & Sharon Olszewski,
Doug Tieman

- **Andrew Schwartz** *Young Alumni Award*
- **Ken and Sharon Olszewski** *Catherine Caron Parent Award*
- **Sherri Belkof** *Alumni of the Year Award*

Our target for 2021 engagement was to secure at least 1,750 visits with patients and alumni. Thanks to our virtual capabilities, we surpassed this goal dramatically, reaching over 7,000 visits! Additionally, we hosted 20 Alumni Fellowship and Parent Support Groups, which provided alumni and family members opportunities to serve Caron as on-campus speakers, alumni contacts, support groups, fellowship group leaders, and more.

As a result, we noted that participation in our Alumni Fellowship Groups more than doubled from the previous fiscal year. The full use of our virtual platforms also made it possible for current patients to view our Alumni Fellowship Groups, creating a dynamic bridge to their post-treatment communities.



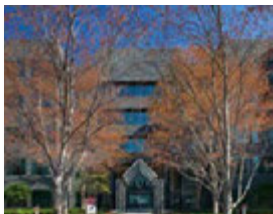
Aly Reis
Corporate Director of Alumni Relations

REGIONAL RECOVERY CARE & MY FIRST YEAR

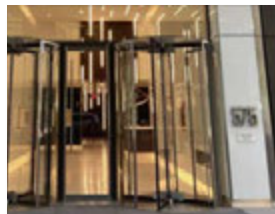
Strong Connections Heal Lives

Regional Recovery Outpatient Treatment Centers

Atlanta, New York, Philadelphia, Washington D.C., and Wyomissing outpatient care centers offer customized services for potential patients and families before a treatment experience and individualized plans for continued care following residential treatment. Regional care centers support patients and families wherever they are in the recovery process. Our goal is to be there through Recovery for *life*. This year more than 2,000 individuals and families received services and support from Caron's Regional Care Centers.



Atlanta
160 served



New York City
Moved to 575 Madison Ave.
100 served



Philadelphia
200 served



Washington D.C.
190 served



Wyomissing
620 served

My First Year of Recovery Program

My First Year of Recovery (MyFYR) is a post-treatment support program explicitly designed to assist individuals and families in navigating early recovery. We help participants identify goals and develop a plan for life-long success. Last year, MyFYR served over 350 clients and family members. By coordinating community clinical services and providing monitoring tools like drug and alcohol screenings during the first year, MyFYR participants build a solid foundation for ongoing healthy recovery and rewarding lives.

2021 SIGNATURE FUNDRAISING EVENTS

More than **\$4.5M**
was raised supporting
Caron's core mission:
Recovery for life

This past year we were able to transition safely back to live, in-person regional fundraising events. Thanks to excellent attendance and the generosity of our valued donors, families, and friends.

ATLANTA



Gayle & Bennet Hutchinson

Saddle Up Sobriety Gala

June 24, 2021

Under the Tent @ Chastain Horse Park

Gayle & Bennet Hutchinson

Richard J. Caron Award of Excellence

BERKS COUNTY



Fran & Doug Tieman



Co-Chairs, Pat Shields &
Chris "Boomer" Kraras

Tieman Gameday

In recognition, and celebration of Doug Tieman's 26 years of service as President and CEO, more than 800 guests attended Tieman Gameday. Doug's professional playbook highlighted career successes related to philanthropy, leadership, education, prevention, and the medicalization of addiction.

Tieman Gameday raised a recording-breaking \$1.2 million!

June 29, 2021

DoubleTree by Hilton

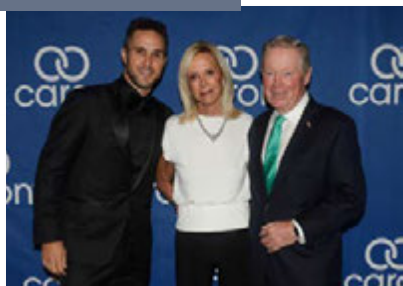
Doug Tieman

Richard J. Caron Award of Excellence

Stevens & Lee/ Griffin

Partner in Recovery

NEW YORK



Zach, Beatrice & Doug Clark

Caron New York Annual Gala

September 9, 2021

Cipriani 42nd Street

The Beatrice & Doug Clark Family

Richard J. Caron Award of Excellence

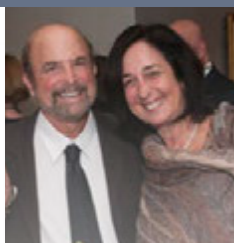
Doug Tieman

Allen Arrow Achievement Award

Miles Rubin

Thomas Moran Caron Music Award

WASHINGTON, D.C.



Bruce & Ellen Eanet

Recovery for Life Gala

October 27, 2021

Ritz-Carlton Pentagon City

Bruce Eanet

In Memoriam

GREATER PHILADELPHIA



Christopher J. Maguire

A Celebration of Family & Recovery

November 30, 2021

The Kimmel Center for Performing Arts

Christopher J. Maguire

Richard J. Caron Award of Excellence

Maguire Foundation

Partner in Recovery

Recovery for

MAKING A DIFFERENCE



John R. Post Executive Center Opening

Caron's longtime friends John and Maryanne Post have done so much for our organization throughout the years. The most recent example of their support is their generous gift to name the John R. Post Executive Center. This beautiful center, which features offices and a large conference room and board room, was opened in January 2021.

Now housing Caron's Executive Leadership Team offices, the new executive center is located off the Wernersville, Pennsylvania campus adjacent to the current John R. Post Administration Building on Galen Hall Road. By consolidating the executive and administrative offices of non-patient-facing staff in John's two buildings, the Wernersville campus has less visitor traffic and a more patient-centric environment. The result is more privacy, safety, serenity, and security for patients and families to recover from substance use disorders.



Maryanne & John R. Post



Bobby Brandt, Linda Caron Denby,
John R. Post, Lee Olsen & Doug Tieman



Doug Tieman & John R. Post



Fran & Doug Tieman Center for Research Campaign

Ben Zintak and Tom Flynn served as co-chairs of the Tieman Research Campaign because of their close friendship with Doug and their admiration of Fran. However, they also agreed to help because of their genuine belief in what the Center for Research will mean to Caron's patients and families in the years to come.

Priscilla and Ben Zintak along with Helen and Tom Flynn made very generous gifts to help kick-off the Tieman Center for Research campaign. In tandem with their belief in the Tieman Research Center, their philanthropic leadership catalyzed others to join the effort. Remarkably, by the end of June 2021, they were pleased to report that the campaign had reached nearly \$6M – well ahead of schedule!

The establishment of the Fran and Doug Tieman Center for Addiction Research offers a perfect opportunity to thank Fran and Doug for all they have given to Caron and to our communities to help so many families.

Ben Zintak and Tom Flynn



Dr. Thomas Flynn
Chairman of Caron's
Board of Trustees



Benjamin Zintak
Board of Trustee
Past Chairman

TRANSITION

The DeSanto Family

The philanthropic support of the DeSanto Family is a model for the new movement of generosity we are fortunate to experience here at Caron. Louis DeSanto returned to the Philadelphia region in 2019 after working closely with Jonathan Saltzburg at Caron Renaissance in Florida. Louis immediately sought out opportunities to become engaged in our alumni community. In 2020, Louis served on the Caron Philadelphia Gala committee.

In 2021, Louis and his family responded to the call to help build The Keele Center in Florida. The DeSanto family made a generous contribution because they saw this new medical facility's value on the Florida continuum. In addition, Louis has recently expressed interest in potentially pursuing a career in the addiction and recovery field.

“While Caron saved the life of one member of our family, they also helped our entire family in the process. Our donation to The Keele Center is to pay it forward so that other families may have the same experience we had.”

Louis DeSanto

My Child & ADDICTION

Parent-to-Parent Podcast Series

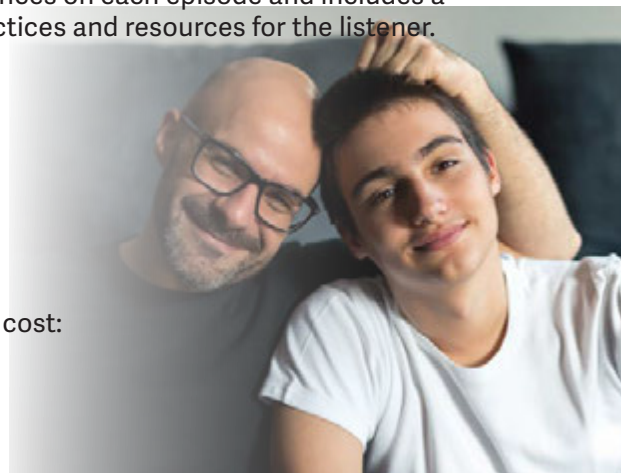
My Child & ADDICTION is a ground-breaking parent-to-parent podcast series that brings parent support meetings to family members seeking honesty, hope and compassion. This ongoing series features parents sharing how they are coping with the challenges of parenting a child with a substance use disorder and other mental health conditions.

The group includes married and single mothers and fathers, (some in recovery), with teenage to adult children. In addition, Caron clinical expertise is shared through guest appearances on each episode and includes a question-and-answer portion to provide evidence informed best practices and resources for the listener.

- Over 100,000 downloads of the podcast
- 39 episodes are available on multiple platforms including Spotify, iTunes, and Google Podcasts
- Topics include *Addiction as a Family Disease*, *Boundaries*, *You Are Not Alone*, and *Anger Management*

YOU ARE NOT ALONE

Please join us. Our meetings are available right now. Download at no cost:



A **special thank you** to Steve, Stephen and Jay, “The Three Papas” who developed My Child & ADDICTION Podcast five years ago and have dedicated their lives to helping thousands of parents and families.

ENDOWED & SPECIAL FUNDS

James L. Abernathy Endowed Scholarship Fund
James J. Billerbeck Endowed Scholarship Fund
Breakthrough Alumni Endowed Scholarship Fund
Harris Brodie Endowed Scholarship Fund
Steven C. Calicchio Endowed Fund for Music and the Creative Arts
Caron Renaissance Endowed Scholarship Fund
Caron Renaissance Family Programs Endowed Fund
Catherine Caron Fund
Richard J. Casey, Jr. Memorial Endowed Scholarship Fund
Community Education Project Endowed Fund
The Coogan Family Scholarship for Hope
Kevin Phillip Cutler Endowed Scholarship Fund
Anthony Dimick Endowed Fund
Dodds Family Endowed Scholarship Fund
Duffy Family Endowed Scholarship Fund
Eddie's Gift Endowed Scholarship Fund
John J. Flannery Endowed Scholarship Fund
Forst Family Endowed Scholarship Fund
Fraternal Order of Police Endowed Scholarship Fund
Bethany R. Granata Endowed Scholarship Fund
Grauer Family Scholarship Fund
Gregg R. Grossman Scholarship & Special Programs Fund
Adam and Ben Hock Scholarship Fund
Justin Boyd Howard Endowed Scholarship Fund
Rev. William J. "Father Bill" Hultberg Endowed Scholarship Fund
I'll Watch Over You Endowed Scholarship Fund
Boland T. Jones Family Scholarship Fund
Richard D. Kelley Endowed Scholarship Fund
Ann Marie and McKaye Kelly Endowed Scholarship Fund
Nicholas D. Klarsfeld Endowed Scholarship Fund
Neil Lasher Music Fund
Charles A. Leeds Jr. Endowed Scholarship Fund
Dennis Leibowitz Endowed Scholarship Fund

Werner G. Maeder Endowed Scholarship Fund
Ellen and Christopher Maguire Endowed Scholarship Fund
Sam and Kay McCullough Family Endowed Scholarship Fund
Geoffery McKernan Endowed Recovery Care Services Fund
Medical Research Director Position Fund
Miller - Skibbie Family Endowed Scholarship Fund
James Curtis Moffatt Memorial Endowed Scholarship Fund
Martin E. Mulhern Endowed Scholarship Fund
Neag Family Endowed Scholarship Fund
Vivian Elaine Niceley Endowed Scholarship Fund
Mark R. Nicoletti Jr. Scholarship Program
Ramonas Family Spirituality Endowed Fund
Patrick E. and Randy Rogers Endowed Scholarship Fund
Arlene and Michael Rosen Fund for Veterans
Ed Satell Family Endowed Chair for Children and Adolescent Education
Dominick R. Scalera Endowed Scholarship Fund
Dr. Mary Ann Scheuving Scholarship Fund
The Silverman Family Foundation Scholarship Fund
Ivan L. Small Endowed Scholarship Fund
Frederick A. Smith Endowed Scholarship Fund
Springer Family Fund for Family Education
The Subak Family Endowed Scholarship Fund
James W. Taylor Endowed Scholarship Fund
Taylor Family Endowed Scholarship Fund
Tiagwad Family Endowed Scholarship Fund
Tieman Restricted Research and Endowed Funds
Matthew Versagli Memorial Endowed Scholarship Fund
Suzanne S. Voisin Endowed Scholarship Fund
The von Seldeneck Family Scholarship Fund
Wall Family Endowed Scholarship Fund
Carol E. Ware Chair of Trauma Treatment
Zelnick Family Endowed Scholarship Fund
Ziff Family Endowment Fund

2020-2021 FINANCIAL HIGHLIGHTS

Total Revenue \$122.2 million

Net Patient Service Revenue	\$85.2 million
*Contributions	\$21.8 million
Other Revenue	\$13.0 million
Grants	\$2.2 million

**inclusive of pledges*

Total Expenses \$98.2 million

Fundraising	\$5.7 million
General & Administrative	\$9.4 million
Program Activities	\$83.0 million

Net Revenue Over Expenses \$24 million

*Total Contributions Received \$21.8 million

Endowment	\$1.9 million
Annual Scholarships	\$6.0 million
Special Programs	\$6.1 million
Capital	\$7.8 million

**inclusive of pledges*

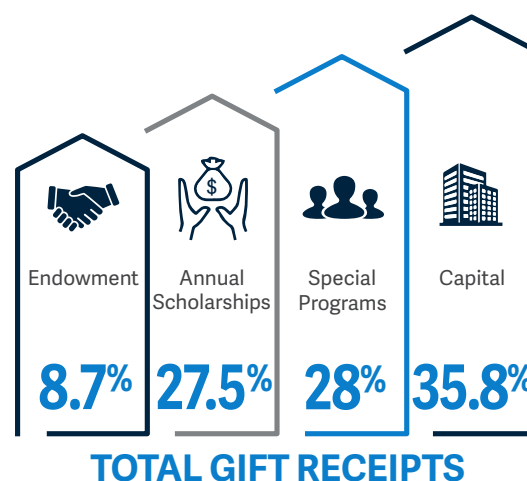
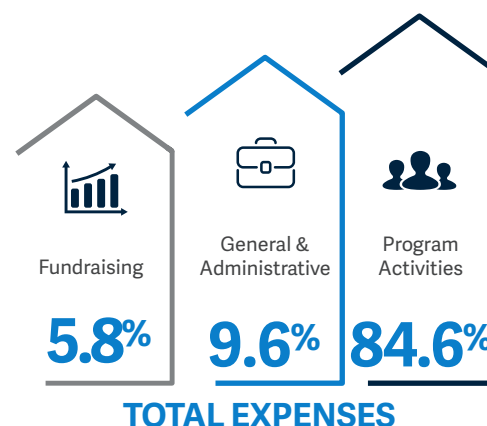
Annual Charity Care \$7.9 million

This amount is equivalent to 9.4% of Caron's net patient revenue

501 patients and families benefited from charity care in the 2020-2021 fiscal year. The average scholarship was \$16,000.

Total Endowment Portfolio \$52.5 million

Named Funds Value	\$27.0 million
Board Designated Funds Value	\$25.5 million



Individuals and Families Served

Inpatient & Residential Treatment

Caron Pennsylvania - 1,982
Caron Renaissance - 281
Caron Ocean Drive - 192

Total - 2,455

Outpatient Services

Caron Counseling - 619
Caron Solutions - 142
Caron Renaissance/
Ocean Drive - 199

Total - 960

Family Services

Caron Pennsylvania - 683
Caron Renaissance - 587
Caron Ocean Drive - 379
Alumni Parent/Family Groups - 11,051

Total - 12,680

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